



CROWN WEALTH
— STRATEGIES

Meet Pablo - Our President of Operations & Client Experience

Good day ,

I am thrilled to join Crown Wealth Strategies as I embark on this exciting new chapter in my career. The opportunity to work with such a dedicated and talented team is truly inspiring. I am eager to connect with our clients and help them achieve their financial goals. Together, we will navigate the complexities of wealth management and create strategies that ensure a prosperous future for all.

Pablo

[Schedule and Intro with Pablo - Let's talk!](#)





CROWN WEALTH™
STRATEGIES

MEET
**PABLO A.
MAGDALENO CARLOS**

CLU®, ChFC®, FSCP®
President of Operations and Client Experience
pmagdalenocrownws.com



*"His extensive experience and dedication to client success align perfectly with our mission to provide personalized and comprehensive financial planning solutions."
- Elizabeth Dipp Metzger*



Education

Pablo graduated Summa Cum Laude with a bachelor's in business administration degree in Operations & Supply Chain Management from the University of Texas at El Paso.



Accomplishments

Pablo currently holds his General License, SIE, Series 6, Series 7, Series 63, Series 66, and Series 26. Additionally, Pablo holds the professional designations of Chartered Life Underwriter (CLU®) and Chartered Financial Consultant (ChFC®) from the American College of Financial Services.

About

Pablo A. Magdaleno Carlos, joined the staff at Crown Wealth Strategies in 2024 and serves as our President of operations and Client Experience. He has developed expertise in financial planning, client relations, strategic development systems, and growth development coaching.

Pablo prides himself in supporting his community partnering with multiple non-profit organizations to strategically support programs and projects within our community. He currently serves as Chairman of the board of directors for the El Paso Children's Hospital Foundation & the University Medical Center Foundation, as well as serving as President Emeritus of the board of directors of the Children's Grief Center of El Paso.



www.crownws.com



915-873-9909



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Elizabeth Dipp Metzger is a Financial Adviser offering investment advisory services through Eagle Strategies LLC, a Registered Investment Advisor. Registered Representative offering securities through NYLIFE Securities LLC, Member FINRA/SIPC, A Licensed Insurance Agency, 303 N Oregon, Suite 1100, El Paso, Texas 79901 915-534-3200. Lizzie Metzger is a Member Agent of The Nautilus Group®, a service of New York Life Insurance Company. Crown Wealth Strategies is independently owned and operated from Eagle Strategies LLC and its affiliates, and does not provide tax, legal or accounting advice.



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Your Team

Lizzie Dipp Metzger
President, Financial Advisor
emetzger@crownws.com

Brian Metzger
President of Business Development
bmetzger@crownws.com

Christine Walter
Director of Operations
cwalter@crownws.com



Crown Wealth Strategies | PO Box 13325 | El Paso, TX 79913 US

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